

**SUSQUEHANNA AREA REGIONAL AIRPORT AUTHORITY (SARAA)
REQUEST FOR PROPOSALS
UNDERWRITER
ADDENDUM #1- POSTED 6/23/2017**

QUESTIONS

1. May companies from outside the USA apply for this?

Foreign companies may submit proposals as long as they can meet all legal and regulatory requirements as if they are native to the USA, including, but not limited to, registration with the Securities & Exchange Commission (SEC). Applicants must be qualified underwriters of governmental securities for purposes of the U.S. Securities Act of 1933, as amended. All agreements to which SARAA will become a party in connection with the proposed bond issuance, including any bond purchase agreement or underwriting agreement with the underwriters, will be governed by Pennsylvania law. All transactions relating to the bond issuance will be governed by Pennsylvania law and United States tax and securities law.

2. Must we attend meetings at the Harrisburg International Airport (HIA) and other US locations?

Meetings for proposers' interviews at HIA must be attended in person. Sales meetings and rating agency meetings would be expected to be accomplished in the most effective means for the benefit of SARAA. If that means in person that is what would be expected. Your foreign presence must not impair your ability to provide the ultimate level of service that SARAA expects.

3. Can we perform the tasks related to this RFP from outside the USA?

Yes. Except for the in-person meeting requirements described in our responses to Questions 1 and 2, as long as you meet the applicable legal and regulatory requirements and have the experience to be selected, you may perform the services in a foreign country as long as the services are delivered timely with the quality expected. Your foreign presence must not impair your ability to provide the ultimate level of service that SARAA expects.

4. Can we submit the proposals via email?

One electronic "PDF" copy of your proposal must be submitted to the Authority via email by 2:00 p.m. (Eastern Time) on June 30, 2017. In addition, one printed copy of your proposal must also be sent for delivery to the Authority by the end of the business day on July 3, 2017.